



## **Market Review**

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US: US stocks plummeted following a disappointing start to the mega-cap earnings season. After driving the rally for most of 2024, big tech pulled the markets down on Wednesday, with the S&P 500 seeing its sharpest decline since December

Asia: Markets in Asia-Pacific region extended their downward move Thursday as technology stocks tumbled on Wall Street after traders started to pull back from artificial intelligence driven frenzy.

India India's benchmark equity indices fell for a fourth consecutive session on Wednesday, logging their worst streak since five consecutive sessions of decline till May 30. Market is expected to open gap down note and likely to witness selling pressure during the day

Global Economy: South Korea's economy unexpectedly shrank in the second quarter to log the sharpest contraction in six quarters as slumping consumer spending undermined an export boom, reinforcing market expectations that an interest rate cut could be on the way soon. Gross domestic product (GDP) for the April-June period fell 0.2% from a quarter earlier in seasonally adjusted terms, data from the Bank of Korea showed. That came after an expansion of 1.3% in the first guarter, the fastest quarterly growth since the fourth quarter of 2021.

The U.S. trade deficit in goods narrowed in June for the first time this year amid a broad rebound in exports, but that probably was insufficient to prevent trade from remaining a drag on economic growth in the second guarter. The impact on gross domestic product from the trade gap is, however, likely to be offset by a rise in inventories at wholesalers and retailers in June. The government is scheduled on Thursday to publish its advance estimate of second-quarter GDP growth, which is expected to show a pick-up in activity, thanks to a spurt in consumer spending in June.

Commodities Gold prices were little changed on Thursday as investors waited for U.S. economic data to gauge the timing of the central bank's interest rate cuts.

Oil prices eased on Thursday as concerns over weak demand in China, the world's largest crude importer, and expectations of a nearing ceasefire deal in the Middle East overcame gains in the previous session after draws in U.S. inventories.

Currency Ahead of the Bank of Japan's policy meeting, the yen gained support due to unwinding carry trades. The Australian and New Zealand dollars struggled as commodity prices declined. The euro was pressured by weak PMI data, while the U.S. dollar held steady pending growth figures. Investors are cautious about risk sentiment.

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BSE

Copen 5,000 High Low Close 26-Jun 10-Jul 17-Jul 24-Jul D3-Jul Change <u>[-</u>6] Volume (Lacs) Turnover (Rs.inCr)

| World Markets     | Current | Previous | Pt. Chg | Var(%) |
|-------------------|---------|----------|---------|--------|
| Dow               | 39854   | 40358    | (504)   | -1.2%  |
| Dow Futures       | 40150   | 40110    | 40      | 0.1%   |
| Nasdaq            | 17342   | 17997    | (655)   | -3.6%  |
| FTSE              | 8154    | 8167     | (13)    | -0.2%  |
| Nikkei            | 38165   | 39155    | (990)   | -2.5%  |
| Hang Seng         | 17043   | 17311    | (268)   | -1.5%  |
| Gift Nifty        | 24166   | 24251    | (85)    | -0.4%  |
| Straits Singapore | 3434    | 3461     | (27)    | -0.8%  |
| South Korea       | 2710    | 2759     | (49)    | -1.8%  |
| Taiwan            | 22872   | 22257    | 615     | 2.8%   |
| Shanghai          | 2882    | 2902     | (20)    | -0.7%  |

| Commodity Prices     | Current | Previous | Pt. Chg | Var(%) |
|----------------------|---------|----------|---------|--------|
| Copper (\$/MT)       | 9104    | 9166     | (62.0)  | -0.7%  |
| Alumin (\$/MT)       | 2301    | 2295     | 6.0     | 0.3%   |
| Zinc (\$/MT)         | 2685    | 2689     | (4.0)   | -0.1%  |
| Brent Crude (\$/bbl) | 81.0    | 82.0     | (1.0)   | -1.2%  |
| Gold (\$/Ounce)      | 2373    | 2398     | (25.0)  | -1.0%  |
| Silver (\$/Ounce)    | 28.0    | 29.0     | (1.0)   | -3.4%  |
| Light Crude (\$/bbl) | 77.0    | 78.0     | (1.0)   | -1.3%  |
| N G (\$/mmbtu)       | 2.0     | 2.0      | 0.0     | 0.0%   |
| Sugar (\$/MT)        | 522.0   | 526.0    | (4.0)   | -0.8%  |
| Rubber (Rs./kg)      | 214.0   | 213.0    | 1.0     | 0.5%   |
| Baltic Dry Index     | 1864    | 1869     | (5.0)   | -0.3%  |

| Currency Exchange Rate | Current | Previous | Var(%) |
|------------------------|---------|----------|--------|
| Rs./\$ rate            | 83.72   | 83.70    | 0.02%  |
| Rs./ Euro              | 90.76   | 90.96    | -0.22% |
| Rs./Chinese Yuan       | 11.53   | 11.53    | 0.00%  |
| Yen /\$ rate           | 152.47  | 153.89   | -0.92% |
| \$ US/Euro             | 1.08    | 1.08     | 0.00%  |
| Dollar Index           | Current | Drovious | Vor(%) |

Dollar Index /ar(%) Dollar Index 105.26 105.28 -0.02%

| Support/ Resistance Levels for Today |       |       |  |  |  |  |  |
|--------------------------------------|-------|-------|--|--|--|--|--|
| Nifty Bank Nifty Fut                 |       |       |  |  |  |  |  |
| Support 1                            | 24240 | 50870 |  |  |  |  |  |
| Support 2                            | 24140 | 50370 |  |  |  |  |  |
| Resistance                           | 24500 | 51940 |  |  |  |  |  |

Securities in Ban For Trade IDEA

INDIACEM



| FII Derivative Transactions (Rs. Cr) |          |         |          |          |        |           |           |           |          |          |         |
|--------------------------------------|----------|---------|----------|----------|--------|-----------|-----------|-----------|----------|----------|---------|
| Contracts                            | Purch    | ase     | Se       | Sell Net |        | Open Inte | rest (OI) | OI (Previ | ous day) | Chai     | nge     |
|                                      | Contract | Value   | Contract | Value    | Value  | Contract  | Value     | Contract  | Value    | Contract | Value   |
| Index Future                         | 188844   | 12303   | 231902   | 15892    | (3589) | 637237    | 40553     | 599971    | 38093    | 37266    | 2460    |
| Index Option                         | 69175649 | 5081546 | 68240077 | 5016894  | 64652  | 5876512   | 374272    | 6152481   | 408445   | (275969) | (34173) |
| Stock Future                         | 1495132  | 116233  | 1544142  | 119241   | (3008) | 4275058   | 328227    | 4246336   | 326052   | 28722    | 2175    |
| Stock Option                         | 440118   | 34381   | 436444   | 34203    | 178    | 641048    | 50511     | 692924    | 54411    | (51876)  | (3900)  |
| Total                                | 71299743 | 5244463 | 70452565 | 5186230  | 58233  | 11429855  | 793563    | 11691712  | 827001   | (261857) | (33438) |

| FII All Activity-BBG (Rs Cr) | Buy          | Sell        | Net    |
|------------------------------|--------------|-------------|--------|
| 16-Jul-24                    | 14975        | 13314       | 1661   |
| 18-Jul-24                    | 25438        | 20385       | 5053   |
| 19-Jul-24                    | 16143        | 14319       | 1824   |
| 22-Jul-24                    | 21445        | 13099       | 8347   |
| 23-Jul-24                    | 15527        | 17075       | (1548) |
| Month to date- July          | 217470       | 188252      | 29218  |
| FII (Prov.) (Rs Cr)          | Buy          | Sell        | Net    |
| 18-Jul-24                    | 25521        | 20037       | 5484   |
| 19-Jul-24                    | 15893        | 14386       | 1506   |
| 22-Jul-24                    | 16970        | 13526       | 3444   |
| 23-Jul-24                    | 14331        | 17306       | (2975) |
| 24-Jul-24                    | 16122        | 21253       | (5131) |
| Month to date-July           | 271188       | 254185      | 17002  |
| DII (Prov.) (Rs. Cr)         | Buy          | Sell        | Net    |
| 18-Jul-24                    | 15676        | 18581       | (2904) |
| 19-Jul-24                    | 15051        | 15513       | (462)  |
| 22-Jul-24                    | 13553        | 15205       | (1652) |
| 23-Jul-24                    | 17799        | 16381       | 1419   |
| 24-Jul-24                    | 17787        | 14650       | 3137   |
| Month to date-July           | 251818       | 248135      | 3683   |
| FII Debt - BBG (Rs. Cr)      | Buy          | Sell        | Net    |
| 16-Jul-24                    | 1730         | 453         | 1277   |
| 18-Jul-24                    | 3751         | 819         | 2932   |
|                              |              | 375 785     |        |
| 19-Jul-24                    | 2375         | 785         | 1590   |
| 19-Jul-24<br>22-Jul-24       | 2375<br>2375 | 785<br>2339 | 36     |
|                              |              |             |        |

| Market Breadth | BSE  |     | N    | SE  |
|----------------|------|-----|------|-----|
|                | No.  | %   | No.  | %   |
| Advance        | 2755 | 69% | 1934 | 71% |
| Decline        | 1143 | 29% | 726  | 27% |
| Unchanged      | 110  | 3%  | 54   | 2%  |

| Market Turnover  | 24-Jul   | 23-Jul   |      | Var (%) |
|------------------|----------|----------|------|---------|
| BSE Cash         | 8910     | 12456    |      | -28%    |
| NSE Cash         | 137298   | 16       | 9336 | -19%    |
| NSE Futures      | 443587   | 47       | 7794 | -7%     |
| NSE Options      | 70576192 | 53183162 |      | 33%     |
| Total (Rs.Cr)    | 71165986 | 53842749 |      | 32%     |
|                  |          |          |      |         |
| Volatility Index | 24-Jul   |          | 2    | 3-Jul   |
| Volatility Index | 11.76    |          | 1    | .2.75   |
|                  |          |          |      |         |
| Index PE - TTM   | 24-Jul   | Yr. High |      | Yr. Low |
| Sensex           | 23.9     | 2        | 26.0 | 21.8    |
| Nifty            | 23.1     | 2        | 28.8 | 20.3    |

## **Corporate News**

# BSE Certified By SEBI As Research Analyst And Investment Adviser Supervisory Body

The Bombay Stock Exchange, the oldest stock exchange in Asia, was accredited as a Research Analyst Administration and Supervisory Body and an Investment Adviser Administration and Supervisory Body by the Securities and Exchange Board of India, according to a press release on the BSE.This will be for a period of five years, starting on July 25. (BS)

# Dish TV To Raise Rs 1,000 Crore, Approves Establishing Subsidiary

Dish TV India Ltd. aims to raise Rs 1,000 crore from the issue of shares and debt. In its board meeting, it also approved establishing a wholly owned subsidiary to undertake the business of distribution of products and services through a digital platform and provide ancillary services. (ET)

## Economy

### Private sector activity hits 3-month high of 61.4 in July

India's private sector activity surged to a three-month high in July, driven by strong manufacturing and service sectors, according to the HSBC Flash India Composite Output Index which reached 61.4. This positive trend marked 36 consecutive months of expansion. Backlogs of work increased, leading to the best employment growth in over 18 years. Inflation remained a concern with rising input costs for materials like coal and steel, and essentials such as eggs and vegetables. New orders and favorable market conditions further bolstered the sector's performance.(ET)

### International

# Ford profit disappoints, stock falls 11% as quality issues dog automaker

The company saw a dip in second-quarter adjusted profit on Wednesday as the automaker continues to battle costly quality issues and an EV business that is weighing on its bottom line, sending shares tumbling 11% in after-hours trading. The Ford chief has made fixing the automaker's quality problems a priority since he took the helm in October 2020. Since then, Ford has hired a new executive director of quality and transformed some of its production practices to avoid errors, but has still topped the industry in number of recalls.(INV)



| 24-Jul | 23-Jul  | Var(%)  |
|--------|---|---|
| 673    | 644   | 4.5%  |
| 315    | 306   | 2.9%  |
| 1533   | 1493  | 2.7%  |
| 393    | 382   | 2.7%  |
| 1028   | 1002  | 2.6%  |
| 24-Jul | 23-Jul  | Var(%)  |
| 1579   | 1619  | -2.4%   |
| 1231   | 1257  | -2.0%   |
| 5830   | 5945  | -1.9%   |
| 1239   | 1263  | -1.9%   |
| 6607   | 6727  | -1.8%   |
|        | 673<br>315<br>1533<br>393<br>1028<br>24-Jul<br>1579<br>1231<br>5830<br>1239 | 673 644   315 306   1533 1493   393 382   1028 1002   24-Jul 23-Jul   1579 1619   1231 1257   5830 5945   1239 1263 |

| BSE Index Watch | Last  | 1 day | 1 wk  | 1 mth | 1 yr  |
|-----------------|-------|-------|-------|-------|-------|
| SENSEX          | 80149 | -0.3% | -0.7% | 2.7%  | 20.8% |
| MIDCAP          | 46820 | 0.7%  | -2.1% | 1.7%  | 57.4% |
| SMLCAP          | 53832 | 1.9%  | -0.9% | 3.4%  | 57.0% |
| AUTO            | 57171 | -0.2% | -1.0% | -0.3% | 58.2% |
| BANKEX          | 58784 | -1.0% | -2.5% | -1.7% | 13.8% |
| Capital Goods   | 71559 | 0.5%  | -3.9% | -1.6% | 68.5% |
| FMCG            | 22494 | -0.2% | 2.5%  | 10.2% | 19.3% |
| Health Care     | 39100 | 0.9%  | 0.9%  | 6.4%  | 45.3% |
| IT              | 41028 | 0.2%  | 2.6%  | 12.9% | 36.6% |
| METAL           | 31638 | 0.3%  | -4.7% | -4.6% | 46.0% |
| Oil & Gas       | 30881 | 1.7%  | -2.7% | 8.3%  | 59.1% |
| Power           | 7921  | 1.2%  | -1.7% | 1.1%  | 90.5% |
| Realty          | 8391  | 0.7%  | -4.6% | -3.6% | 95.9% |

| NSE USD Futures            | 24-Jul | 23-Jul | Var (%) |
|----------------------------|--------|--------|---------|
| July Expiry (Rs./\$)       | 83.65  | 83.65  | 0.0%    |
| August Expiry (Rs./\$)     | 83.73  | 83.73  | 0.0%    |
| Total Turnover (Rs. Crore) | 1600   | 2880   | -44%    |

| Sectors                | TTM PE |
|------------------------|--------|
| Auto                   | 33.96  |
| Auto Ancillary         | 52.28  |
| Banking                | 15.46  |
| Engineering            | 43.69  |
| Cement                 | 74.79  |
| Diamonds & Jewellery   | 62     |
| Housing Finance        | 25.29  |
| Infrastructure & Const | 34.62  |
| Metals-Aluminium       | 43.38  |
| Metal – Steel          | 18.73  |
| Oil Expl.              | 16.52  |
| Pharma                 | 11.71  |
| Power – Gen. Supp.     | 42.53  |
| Information Tech.      | 24.92  |
| Sugar                  | 19.78  |
| Telecom Serv. Prov.    | 88.63  |
| Tyres                  | 28.21  |



| 10 year G-Sec Yield        | Current | Previous | Change   |
|----------------------------|---------|----------|----------|
| US                         | 4.26%   | 4.28%    | (2) bps  |
| Japan                      | 1.09%   | 1.08%    | 1 bps    |
| India                      | 6.96%   | 6.97%    | (1) bps  |
| UK                         | 4.16%   | 4.12%    | 4 bps    |
| Libor 3 Mths               | 5.55%   | 5.54%    | 1 bps    |
| Indian Eco Data            | Current | Previous | Var(%)   |
| Forex Reserve (US\$ in bn) | 654     | 652      | 0.3%     |
| Inflation - WPI            | 3.36%   | 2.61%    | 75 bps   |
| Inflation - CPI            | 5.08%   | 4.80%    | 28 bps   |
|                            |         |          |          |
| India GDP                  | Q4FY24  | Q3FY24   | Var(%)   |
| Growth                     | 7.76%   | 8.57%    | (81) bps |
| Monetary Policy            | Current | Previous | Change   |
| Repo Rate                  | 6.50%   | 6.50%    | 0 bps    |
| Reverse Repo Rate          | 3.35%   | 3.35%    | 0 bps    |
| CRR                        | 4.50%   | 4.50%    | 0 bps    |
| O/S Banking System         | 516     | 260      | 255.9    |
| Liquidity (Rs bn)          | 510     | 200      | 233.3    |
| IIP Growth %               | Jan-24  | Jan-23   | Apr-Feb  |
| IIP                        | 5.9     | 5.7      | 6.2      |
| Mining                     | 5.9     | 9.0      | 8.5      |
| Manufacturing              | 3.2     | 4.5      | 5.7      |
| Electricity                | 5.6     | 12.7     | 7.0      |



| ADR Price Movement |        |         |           |         |          |              |           |         |          |
|--------------------|--------|---------|-----------|---------|----------|--------------|-----------|---------|----------|
| Company            | Price  | Volume  | Previous  | Volume  | Variance | No. of Share | ADR Price | BSE     | Variance |
|                    | (US\$) |         | Day Price |         | (%)      | Per ADR      | (Rs.)     | Price   | (%)      |
| Infosys Tech       | 21.86  | 7859074 | 22.08     | 9992282 | -1.00%   | 1            | 1830.06   | 1833.95 | -0.2%    |
| Wipro              | 5.87   | 1946934 | 5.96      | 2007122 | -1.51%   | 1            | 491.42    | 500.10  | -1.7%    |
| Dr.Reddy's         | 80.07  | 364040  | 80.90     | 175202  | -1.03%   | 1            | 6703.26   | 6820.15 | -1.7%    |
| ICICI Bank         | 28.62  | 8535547 | 29.11     | 3815082 | -1.68%   | 2            | 1198.00   | 1223.00 | -2.0%    |
| HDFC Bank          | 59.69  | 2858742 | 60.54     | 1988927 | -1.40%   | 3            | 1665.70   | 1604.05 | 3.8%     |

| GDR's (US\$) |        |             |        |       |  |
|--------------|--------|-------------|--------|-------|--|
|              | Prices | Prev. Close | Change | Var % |  |
| L&T          | 42.00  | 42.40       | (0.4)  | -0.9% |  |
| RIL          | 71.10  | 71.00       | 0.1    | 0.1%  |  |
| SBI          | 101.00 | 103.00      | (2.0)  | -1.9% |  |

| US Economy Data    | Current | Previous |
|--------------------|---------|----------|
| Inflation (%)(YoY) | 3.00%   | 3.30%    |
| Unemployment (%)   | 4.10%   | 4.00%    |
| Interest Rate (%)  | Current | Previous |
| Fed Rate           | 5.50%   | 5.50%    |

| US GDP                  | Q1CY24           | Q4CY23            |
|-------------------------|------------------|-------------------|
| Growth (QoQ Annualized) | 1.40%            | 3.40%             |
|                         |                  |                   |
|                         |                  |                   |
| China Economy Data      | Current          | Previous          |
| GDP                     | Current<br>4.70% | Previous<br>5.30% |
|                         |                  |                   |

| Economic Calendar                   | Date   |
|-------------------------------------|--------|
| Indian GDP Data                     | 30 Aug |
| Indian Inflation Data CPI           | 12 Aug |
| Indian Inflation Data WPI           | 14 Aug |
| Indian Monetary Policy              | 08 Aug |
| India's Industrial Production (IIP) | 12 Aug |
| US Inflation Data                   | 14 Aug |
| US GDP                              | 25 Jul |
| US Unemployment Data                | 02 Aug |
| US Fed Rate                         | 31 Jul |
| China GDP                           | 18 Oct |
| China Inflation Data                | 9 Aug  |

| Event Update                          |          |   |  |  |  |
|---------------------------------------|----------|---|--|--|--|
| Name                                  | Date     | Purpose                                       |  |  |  |
| Bhansali Engineering Polymers Ltd.    | 25-07-24 | Rs.1.00 per share(100%)First Interim Dividend |  |  |  |
| KSB Ltd.                              | 25-07-24 | Stock Split from Rs.10/- to Rs.2/-            |  |  |  |
| Pradeep Metals Ltd.                   | 25-07-24 | Rs.2.00 per share(20%)Final Dividend          |  |  |  |
| 21st Century Management Services Ltd. | 26-07-24 | Rs.2.50 per share(25%)Final Dividend          |  |  |  |
| Aarti Industries Ltd.                 | 26-07-24 | Rs.1.00 per share(20%)Final Dividend          |  |  |  |
| Aarvi Encon Ltd.                      | 26-07-24 | Dividend                                      |  |  |  |
| ADF Foods Ltd.                        | 26-07-24 | Rs.1.20 per share(60%)Final Dividend          |  |  |  |
| Bondada Engineering Ltd.              | 26-07-24 | Rs.0.15 per share(1.5%)Final Dividend         |  |  |  |
| Coromandel International Ltd.         | 26-07-24 | Rs.6.00 per share(600%)Final Dividend         |  |  |  |
| CreditAccess Grameen Ltd.             | 26-07-24 | Rs.10.00 per share(100%)Final Dividend        |  |  |  |
| Galaxy Surfactants Ltd.               | 26-07-24 | Rs.22.00 per share(220%)Final Dividend        |  |  |  |
| Infobeans Technologies Ltd.           | 26-07-24 | Rs.1.00 per share(10%)Final Dividend          |  |  |  |
| Kirloskar Brothers Ltd.               | 26-07-24 | Rs.6.00 per share(300%)Final Dividend         |  |  |  |
| Mangalam Global Enterprise Ltd.       | 26-07-24 | Dividend                                      |  |  |  |
| Menon Bearings Ltd.                   | 26-07-24 | Interim Dividend                              |  |  |  |
| Nitta Gelatin India Ltd.              | 26-07-24 | Rs.6.00 per share(60%)Dividend                |  |  |  |
| Paushak Ltd.                          | 26-07-24 | Rs.20.00 per share(200%)Final Dividend        |  |  |  |
| Power Finance Corporation Ltd.        | 26-07-24 | Rs.2.50 per share(25%)Final Dividend          |  |  |  |
| Rane Holdings Ltd.                    | 26-07-24 | Rs.25.00 per share(250%)Final Dividend        |  |  |  |
| RBL Bank Ltd.                         | 26-07-24 | Rs.1.50 per share(15%)Dividend                |  |  |  |
| RR Kabel Ltd.                         | 26-07-24 | Rs.3.00 per share(60%)Final Dividend          |  |  |  |
| Sobha Ltd.                            | 26-07-24 | Rs.3.00 per share(30%)Final Dividend          |  |  |  |
| Sudarshan Chemical Industries Ltd.    | 26-07-24 | Rs.1.00 per share(50%)Final Dividend          |  |  |  |
| Timken India Ltd.                     | 26-07-24 | Rs.2.50 per share(25%)Final Dividend          |  |  |  |
| Whirlpool Of India Ltd.               | 26-07-24 | Rs.5.00 per share(50%)Final Dividend          |  |  |  |
| Zydus Lifesciences Ltd.               | 26-07-24 | Rs.3.00 per share(300%)Final Dividend         |  |  |  |

### BSE Security Code Security Name **Client Name** Deal Quantity Price 543172 COSPOWER FELIX SHRIDHAR KADAM S 8000 301 539405 DITCO DEEPAK CHANDULAL RAWAL S 17349 8.5 531035 FRAAYA G G ENGINEERING LIMITED S 88600 800 540190 2000000 FRANKI ININD MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED S 3.78 100000 543520 GI HRI HARSHAD RASIKLAL SHETH S 30.4 524590 HEMORGANIC VAX ENTERPRISE PRIVATE LIMITED В 17965 10.05 539697 HILIKS AMRIT L GANDHI (HUF) S 44776 51.64 HILKS 40000 51.61 539697 GLASTONMARIOMENEZES В 540377 IFL MITHLESH CONSULTANCY LLP S 20616805 1.16 35000 539449 IGCI DISHA ABHISHEK MEHTA S 36.08 36 539449 IGCI GLADIS MENEZES В 16000 539449 IGCIL GLASTON MARIO MENEZES В 16000 38.92 IGCIL MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED S 24431 38.92 539449 IGCIL NARAYANAN BALAJI VAIDYANATH В 32000 36.03 539449 S IGCIL NAVIN KESHRIMAL MEHTA 77748 36.52 539449 539449 IGCIL NIKITA HIREN PATEL S 54599 35.97 539449 IGCI UDAY R SHAH HUF В 18000 36.3 S INDRENEW JAYASEELAN SINGARAVELU 140000 14 17 536709 INNOVTEC S 151016 39.7 523840 VAISHALI ANILKUMAR ATUL JAIN HUF S 30000 543286 JETMALL 9.5 543286 JETMALL GAURAVSDARDA В 30000 9.5 **KCLINFRA** ANJANIKUMARGUPTA S 1199900 1.35 531784 535730 **KHOOBSURAT** ANKIT MAHENDRABHAI PARLESHA S 6825898 1.71 S 535730 KHOOBSURAT CHANDAN CHAURASIYA 28116514 1.71 GAURAV CHAUDHARY S 535730 KHOOBSURAT 1.71 1 1.71 535730 **KHOOBSURAT** GAURAV CHAUDHARY В 2630390 534422 LOOKS RANDEEP SINGH В 110875 6.01 514060 MARKOBENZ BANKIM LALLUBHAI MEHTA В 113000 18 S 187637 18 514060 MARKOBEN7 GAURANG MANUBHAI SHAH 538895 MIHIKA VAKANDA SERVICES PRIVATE LIMITED S 124048 22.79 539594 MISHTANN ANTARA INDIA EVERGREEN FUND LTD В 10000000 16.85 539594 MISHTANN HITESHKUMAR GAURISHANKAR PATEL S 14300000 16.86 S 75000 187.96 535910 MMI F KARMRAJSINH RAJENDRASINH PARMAR 505797 **MPCOSEMB** VENU MADHAVA KAPARTHY S 21703 35.96 S 73894 543207 NATURAL HEMA JAYPRAKASH BHAVSAR 11.49 NAVKAR DIPAKKUMAR CHIMANLAL SHAH S 1370390 12.55 531494 NEWI IGHT MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED S 45369 28.37 540243 540243 NEWLIGHT SMITA KHURANA В 62660 28.41 511557 PROFINC AMIT SHARMA В 1455000 1.06 1.06 PROFINC S 1455000 511557 MANISH KUMAR 541601 RAJNISH CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND S 4800000 4.15 RDBRIL FAITHFUL VANIJYA PRIVATE LIMITED S 285010 533285 157.81 543256 RFLL JAYDEVSINH JADEJA В 56700 17.62 543256 S 17.68 RFLL KIRAN MITTAL 161150 543256 RFLL MAHIDEEPSINH RAGHUVIRSINH GOHIL В 56700 17.63 S 64700 519191 RGRL GULAM JAINUL ABEDIN SHAIKH 9.56 531893 SAWABUSI VIKRAMBHAI GOKALBHAI CHAUDHARI S 5998682 0.63 S ANTRIKSH VYAPAAR LIMITED 30400 47.52 508905 SMIFS 539217 SRESTHA ARYADEEP INFRAHOMES PRIVATE LIMITED S 10838017 2.38

### Bulk Deal As On 24/07/24

# Ceyond Powered by NIRMAL BANG a relationship beyond broking

|        |            |  |   |          | July, 2 |
|--------|------------|--|---|----------|---------|
| 539217 | SRESTHA    | SAROJ GUPTA                                      | S | 4277930  | 2.27    |
| 539217 | SRESTHA    | SONAR BANGLA CAREER ACADEMY PRIVATE LIMITED      | S | 16000000 | 2.38    |
| 539217 | SRESTHA    | SYLPH TECHNOLOGIES LIMITED                       | S | 3771896  | 2.16    |
| 540914 | SRUSTEELS  | KAVIN PRAKASH SHAH HUF                           | В | 90000    | 11      |
| 540914 | SRUSTEELS  | RUSHABH PRAKASH SHAH HUF                         | В | 90000    | 10.99   |
| 513575 | STERPOW    | DHARMENDRA GORAKHCHAND SANGHVI                   | S | 30775    | 45.67   |
| 513575 | STERPOW    | KANTA DEVI SAMDARIA                              | S | 44907    | 45.59   |
| 542025 | SUNRETAIL  | RAJESH KUMAR SINGH                               | S | 912000   | 0.83    |
| 543745 | SVS        | SHASHIKANT SHARMA                                | S | 2394000  | 11.97   |
| 543745 | SVS        | YELLOWSTONE VENTURES LLP                         | В | 1926000  | 12.04   |
| 544214 | THREEMPAPE | SETU SECURITIES PVT. LTD.                        | S | 98000    | 72.88   |
| 536264 | TIGERLOGS  | NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE     | В | 1969033  | 32.9    |
|        |            | INCORPORATED VCC SUB-FUND                        |   |          |         |
| 536264 | TIGERLOGS  | RADIANT GLOBAL FUND-CLASS B PARTICIPATING SHARES | S | 1469033  | 32.9    |
| 542765 | TRANSPACT  | DEEPAK HEMRAJ GALA                               | S | 2500     | 315.2   |
| 542765 | TRANSPACT  | YELLOWSTONE VENTURES LLP                         | В | 2500     | 331.56  |
| 539040 | TTIL       | AMIT PRABHAKAR WADEKAR                           | S | 650000   | 22.35   |
| 539040 | TTIL       | AZMAT TRADERS LLP                                | S | 550000   | 22.35   |
| 539040 | TTIL       | KAUSHAL HITESHBHAI PARIKH                        | В | 199643   | 22.35   |
| 539040 | TTIL       | SEIFER RICHARD MASCARENHAS                       | В | 300000   | 22.35   |
| 539291 | VASUDHAGAM | DEV GANPAT PAWAR                                 | S | 205000   | 23.12   |
| 539291 | VASUDHAGAM | DEV GANPAT PAWAR                                 | В | 102663   | 21.67   |
| 539291 | VASUDHAGAM | HEMA JAYPRAKASH BHAVSAR                          | В | 171000   | 22.09   |
| 539291 | VASUDHAGAM | SANJAY DATTARAM KHANVILKAR                       | S | 200000   | 23.95   |
| 539291 | VASUDHAGAM | YOGESH JOTIRAM KALE                              | S | 95000    | 22.15   |
| 539291 | VASUDHAGAM | YOGESH JOTIRAM KALE                              | В | 21802    | 23.94   |
| 538565 | VISTARAMAR | KAILASHBEN ASHOKKUMAR PATEL                      | В | 24379    | 224.25  |
| 509026 | VJTFEDU    | SAM FINANCIAL SERVICES LLP                       | S | 104000   | 91.66   |
| 533427 | VMS        | ASHOKBHAI MADHUBHAI KORAT                        | S | 152546   | 46.85   |
| 533427 | VMS        | ASHOKBHAI MADHUBHAI KORAT                        | В | 152546   | 46.91   |
| 533427 | VMS        | VAXFAB ENTERPRISES LIMITED                       | S | 175521   | 45.63   |
| 533427 | VMS        | VAXFAB ENTERPRISES LIMITED                       | В | 115078   | 46.6    |
| 533427 | VMS        | VIDEEP KABRA BENEFICIARY TRUST                   | S | 160475   | 46.84   |

# Ceyond Powered by NIRMAL BANG a relationship beyond broking

| NSE           |                           |   |      |          |         |  |
|---------------|---------------------------|---|------|----------|---------|--|
| Security Code | Security Name             | Client Name   | Deal | Quantity | Price   |  |
| AGRITECH      | Agri-Tech (India) Limited | YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .             | BUY  | 30000    | 280.32  |  |
| AURUM         | Aurum PropTech Limited    | GHALLA BHANSALI STOCK BROKERS PRIVATE LIMITED             | BUY  | 154283   | 163.29  |  |
| CELEBRITY     | Celebrity Fashions Limite | CHARATH RAM NARSIMHAN                                     | SELL | 286640   | 17.24   |  |
| DAVANGERE     | Dav angere Sugar Company  | GANESH S S  | SELL | 15000000 | 7.5     |  |
| GANGAFORGE    | Ganga Forging Limited     | SWETSAM STOCK HOLDING PRIVATE LIMITED                     | SELL | 2067330  | 7.26    |  |
| KATARIA       | Kataria Industries Ltd    | CINCO STOCK VISION LLP                                    | BUY  | 642000   | 191.5   |  |
| KATARIA       | Kataria Industries Ltd    | SHARE INDIA SECURITIES LIMITED                            | BUY  | 120000   | 182.4   |  |
| KATARIA       | Kataria Industries Ltd    | STATSOL RESEARCH LLP                                      | BUY  | 258000   | 182.4   |  |
| MACOBSTECH    | Macobs Technologies Ltd   | CHOWDRY ASSOCIATES  | BUY  | 51200    | 99.3    |  |
| MACOBSTECH    | Macobs Technologies Ltd   | GAURANG JITENDRA PAREKH                                   | BUY  | 56000    | 96      |  |
| MACOBSTECH    | Macobs Technologies Ltd   | INDIRA BURMAN   | BUY  | 49600    | 99.25   |  |
| MACOBSTECH    | Macobs Technologies Ltd   | JITENDRA BABUBHAI PAREKH                                  | BUY  | 104000   | 96      |  |
| MACOBSTECH    | Macobs Technologies Ltd   | MONIKA GARG   | BUY  | 70400    | 96      |  |
| MACOBSTECH    | Macobs Technologies Ltd   | MOUNTAIN VENTURES   | BUY  | 49600    | 100.8   |  |
| MACOBSTECH    | Macobs Technologies Ltd   | SPRING VENTURES   | BUY  | 49600    | 100.8   |  |
| MAHICKRA      | Mahickra Chemical Limited | GANDHI ASHISHKUMAR CHAMPAKLAL                             | SELL | 49500    | 99      |  |
| MVGJL         | Manoj Vaibhav Gem N Jew   | EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I | SELL | 475000   | 255     |  |
| MANOMAY       | Manomay Tex India Ltd     | FASHION SUITINGS PVT LTD                                  | SELL | 180000   | 238.5   |  |
| MANOMAY       | Manomay Tex India Ltd     | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND          | BUY  | 180000   | 238.5   |  |
| NOVAAGRI      | Nov a Agritech Limited    | YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .             | BUY  | 500000   | 83.75   |  |
| PRIZOR        | Prizor Viztech Limited    | GOWTHAMAN ABILASH   | BUY  | 80000    | 173.1   |  |
| PRIZOR        | Prizor Viztech Limited    | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED         | SELL | 81600    | 185.62  |  |
| RSSOFTWARE    | R. S. Software (I) Ltd.   | ANANT JAIN  | BUY  | 130000   | 253.49  |  |
| REFRACTORY    | Refractory Shapes Limited | MANSI SHARE AND STOCK ADVISORS PVT LTD                    | BUY  | 132000   | 193     |  |
| ROLLT         | Rollatainers Limited      | SPARK FINANCE   | BUY  | 1342282  | 3       |  |
| RUSHIL        | Rushil Decor Limited      | SUMANT KAPUR  | SELL | 172976   | 355.63  |  |
| SAGARDEEP     | Sagardeep Alloys Limited  | SKSE SECURITIES LTD                                       | BUY  | 146983   | 34.83   |  |
| SAGARDEEP     | Sagardeep Alloys Limited  | SKSE SECURITIES LTD                                       | SELL | 109380   | 34.93   |  |
| SAHAJSOLAR    | Sahaj Solar Limited       | CAMELLIA TRADEX PRIVATE LIMITED                           | SELL | 60800    | 415.65  |  |
| SAHAJSOLAR    | Sahaj Solar Limited       | GREEN PEAKS ENTERPRISES LLP                               | SELL | 76000    | 415.65  |  |
| SAHAJSOLAR    | Sahaj Solar Limited       | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED         | BUY  | 77600    | 415.65  |  |
| SAHAJSOLAR    | Sahaj Solar Limited       | STATSOL RESEARCH LLP                                      | SELL | 84000    | 415.65  |  |
| SAHAJSOLAR    | Sahaj Solar Limited       | SUNIL SHARMA  | BUY  | 63200    | 415.65  |  |
| SARTELE       | Sar Televenture Limited   | ASTON MULTITRADE PRIVATE LIMITED                          | SELL | 97000    | 240.46  |  |
| SEAMECLTD     | SEAMEC Limited            | PUESH KUMAR GUPTA   | SELL | 170842   | 1525.01 |  |
| SILKFLEX      | Silkflex Polymers India L | DEEPAK DHANJI PATEL                                       | BUY  | 62000    | 87.29   |  |
| VAISHALI      | Vaishali Pharma Limited   | ELDORADO BIOTECH PVT LTD                                  | BUY  | 92612    | 162     |  |
| VAISHALI      | Vaishali Pharma Limited   | MANSI SHARE AND STOCK ADVISORS PVT LTD                    | SELL | 58281    | 161.37  |  |
| VSTIND        | VST Industries Ltd.       | DERIVE TRADING & RESORTS PVT LTD                          |      | 262748   | 4102.57 |  |
| VSTIND        | VST Industries Ltd.       | LIMITED DAMANI ESTATE AND FINANCE PRIVATE                 | SELL |          | 3983.84 |  |
| WINNY         | Winny Immigra & Edu Ser L | BHAWARLAL A GANDHI HUF                                    | BUY  | 11000    | 290     |  |
| WINNY         | Winny Immigra & Edu Ser L | KRISHNA AWTAR KABRA                                       |      | 11000    | 290     |  |



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